Text

Description automatically generated

APPROVED LENDER APPLICATION

Coal Tax Loan Programs: Commercial Loan Program and Value-Added Loan Program

This application may be completed electronically. The F11 key will move the cursor to the appropriate spaces.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Financial Institution: | |  | | |
| Address: | |  | | |
| City/State/Zip: | |  | | |
| Telephone: | |  | | |
| Facsimile : | |  | e-mail: |  |
| List the principal officers and officers authorized to execute contracts, agreements, and other documents:  (attach a copy of the authorized officer’s statement) | | | | |
| Name: |  | | Title: |  |
| Name: |  | | Title: |  |
| Name: |  | | Title: |  |
| Name: |  | | Title: |  |
| List the personnel and their qualifications principally involved in making and servicing commercial loans: | | | | |
| Name: |  | | Title: |  |
|  | | | | |
| Name: |  | | Title: |  |
|  | | | | |
| Name: |  | | Title: |  |
|  | | | | |
| Name: |  | | Title: |  |
|  | | | | |

Please attach a certificate of errors and omissions insurance coverage with application.

Montana Board of Investments

2401 Colonial Drive, Floor Three, 59601

PO Box 200126

Helena, MT 59620-0126

406-444-0001

Authorized Signature:

Date: