

STIP Program Documents - Revised 02/07/2025

STIP PARTICIPANT VIEW ONLY ACCESS AGREEMENT

STIP Program Manager Montana Board of Investments boi_stip@mt.gov P.O. Box 200126 Helena, MT 59620-0126 Phone (406)444-0003	<i>For Official Use Only</i> TA Account Number
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Requests must be submitted by the authorize representative of the Participant.

The STIP Participant listed below must have an existing account in the STIP Program as established under § 17-6-204, MCA. The terms and conditions of STIP operations are determined by the Montana Board of Investments.

Section 1. STIP Participant

STIP Account Name →					
STIP Account Number →					
Mailing Address →		City →		State →	<i>MT</i>
Authorized Representative Name →					
Phone →		E-mail →			

Section 2. Endorsement for View Only Access

The person(s) whose name(s) appears below is (are) authorized with view only access, and the Board shall be notified promptly of any changes in authorized personnel.

Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	
Name→		Phone →		E-Mail →	

On behalf of the STIP Participant, as the authorized representative, I certify that all the information contained within the agreement is true, accurate and complete as of the date hereof.

Signed:	Date:
Printed Name:	Title: